

# **STRATEGIC PLANNING**

---

# **PARTNERS**

## **BUDDY SYSTEM PEER REVIEW**

The buddy system is designed to make completing the Strategic Planning Workbook and implementing a strategic plan easier by creating accountability and community.

### **THE STEPS FOR TODAY**

- Commit to participating in four of the monthly 20-30 minute calls during the next six-month period.
- Set a standard monthly time for the conference call. (example: the first Sunday of every month at 10am)
- Exchange email and phone information
- Agree on the first monthly assignment. (example: write one year goals and the obituary)

### **THE CALLS**

- At the appointed time, dial into the conference call.
- Report to each other on the completion of the assignment and any difficulties or surprises.
- Inquire about the availability of others to read a grant application, practice a Skype call, etc. Follow up on that separately after the call.
- Determine the assignment for the next month and the group member who will email that assignment to all group members.

### **THE GROUP**

Please record your names and contact information for easy reference here:

---

---

---

---

---

---

---

---